

# MnCHOICES Support Plan Preview

July 1, 2015

# **Purpose**

This document provides a high-level overview of the functionality in the MnCHOICES Support Plan, as presented during the Preview webinar.

# Overview

The MnCHOICES Support Plan Application is organized into tabs. This document provides a high-level overview of what is found in each tab and how it combines data to create a CSP and CSSP.

#### Person Information

- Displays data from MnCHOICES Assessment
  - Person Information
  - Health Insurance & Payers
  - Health Care Providers
  - Legal Authority
  - Non-legal Authority
- Some fields can be updated if information changes (such as address)
- Some new fields are available to capture additional information like 'Preferred Name'

#### Goals

- Displays data from MnCHOICES Assessment
  - Question at the end of each domain: "What is important to the individual?"
- Data entered in the Support Plan
  - Goal-setting for short and long-term goals. (Not ongoing tracking of goals).
  - May or may not be associated with a provider

# **Needs Summary**

- Displays data from the MnCHOICES Assessment
- Organized into "areas of need:" Quality of Life, Personal Assistance, Home Management, Communications, Health Related/Medical, Cognitive and Behavioral Supports, Personal Security, Employment/Training/Skill Building, Supportive Services, Self-Direction, Caregiver/Parent Support
- Information can be re-ordered to emphasize the most relevant needs for each person.

## Eligibility

- Displays data from the MnCHOICES Assessment
- An identical view of the MnCHOICES Assessment Eligibility Summary

## Referrals

- Displays data from the MnCHOICES Assessment
- Summarizes the referral information from the last question group in each domain

## **CSP Worksheet**

- Assessor completes a hard copy of the MnCHOICES CSP Worksheet (DHS-6791A) to leave with the person following the assessment.
- Assessor then enters the data in the CSP Worksheet tab, in order to store and share data electronically.

# Caregiver

- Narrative field at the top of the page: "How will the caregiver needs be addressed in the support plan?"
- Displays data from the MnCHOICES Assessment Caregiver domain to provide supporting information

#### Services

- Create Service Agreements
- Document all services and supports, including private pay, informal, and other payer types
- Tie services to needs. User will indicate the "areas of need" (from the Needs Summary) that will be met with each service.
- The launch of the MnCHOICES Support Plan will provide users the ability to calculate disability waiver rates via the "Services" tab as they are calculated today in the Rate Management System (RMS). The process for calculating unit rates for disability waiver rates will remain the same in the MnCHOICES Support Plan as it is in RMS.

NOTE: This tab is still under development. More information to come.

## **Support Instructions**

- Pulls data from the MnCHOICES Assessment
  - o Preferences and support instructions from ADLs and IADLs
- Narrative field for additional support instructions

## Risks

# 4 sub-categories

- Health and Safety
  - Displays data from the MnCHOICES Assessment
    - Personal Safety, Environment, Depression and Suicide Screens
  - o Narrative field: "How will health and safety issues be addressed?"
- Risk Mitigation Plan
  - Uses data from the "Services" tab to identify which services will meet the assessed needs
  - Narrative fields to identify person's choices and plan to address risk
- Emergency & Back Up Plans
  - Narrative fields to document plans
- Cognitive & Behavioral Support Plan
  - Narrative field to document plan

# Signatures

- Yes/No questions regarding:
  - Materials and Information Shared
  - Choosing Community Long-term Services and Supports
- Required Signatures
  - Flexible to the user to prepopulate the printed signed copy with the names of those that will need to sign.

## Search

• Search page will integrate MnCHOICES Assessment and Support Plan documents into one view.

NOTE: This tab is still under development. More information to come.

# About Plan and My Plans

- Tabs to manage workflow and assignments
  - Set the status of the plan
  - o Assign plans to plan owners and teams
  - o General Plan Notes fields to document internal and external notes about the plan
  - Dashboard specific to each user to view all plans assigned to the user

NOTE: These tabs are under development. More information to come.